

MyBonds™ Screen Guide

A screen-by-screen introduction to PermuSoft's MyBonds

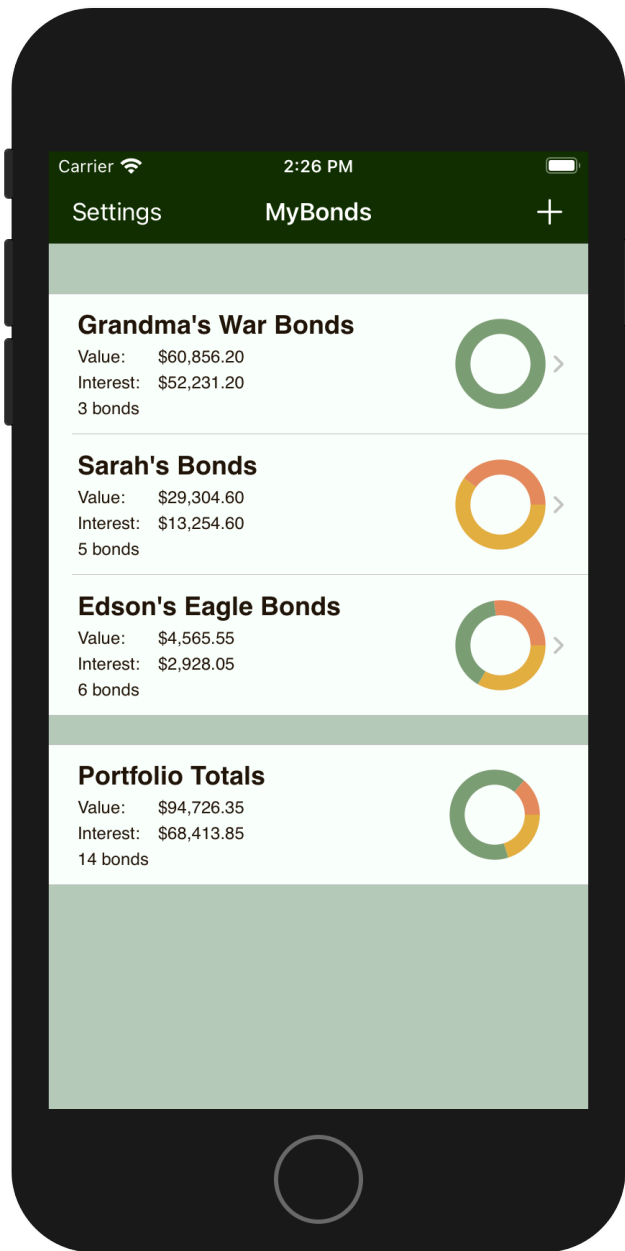
Overview

Permusoft's *MyBonds*™ is a mobile app for helping you to track and summarize the value of your United States Savings Bonds. MyBonds is available for purchase on Apple® iPhone® and iPad® in the [App Store](#)®.

This *MyBonds Screen Guide* aims to help you understand the app's various screens and their role in helping you manage your US Savings Bond securities. It describes each of the main screens the app: the **Home Screen**, **Portfolio Screen**, **Bond Screen**, **Settings Screen**, **Passcode Screen**, and **Print Report Screen**.

Finally, this document shares information for getting in touch with Permусoft, the creator of MyBonds.

The images contained herein depict the normal mode of operation, but MyBonds fully supports iOS 13's Dark Mode. Further, the images are simulations of MyBonds on an iPhone SE®. Your device may be a different size, but your MyBonds experience will be the same as described.



Home Screen

MyBonds's Home Screen shows a list of your portfolios, the total value and interest of all the bonds in each, and, at bottom, the total value and interest of all your bonds.

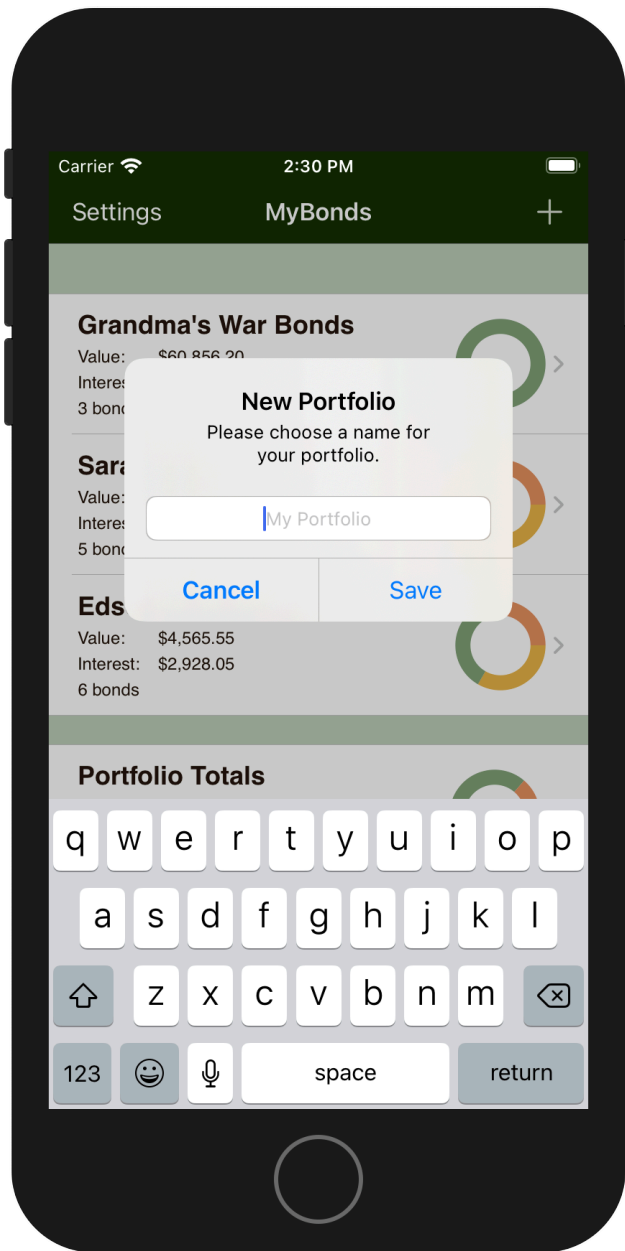
The ring graph associated with each portfolio depicts the relative *present dollar values* of the different bond series contained in the portfolio.

Portfolios can be deleted by swiping your finger right-to-left across the portfolio and following the prompts.

Warning! *Deleting a portfolio is permanent, and also permanently deletes its bonds.*

From the Home Screen you can navigate to the **Settings Screen** by tapping the *Settings* button located in the upper left of the screen.

Tap a portfolio in the list to navigate to its **Portfolio Screen**. To create a new portfolio, tap the + button in the upper right of the screen. This takes you to the **Home Screen - New Portfolio Popup**.



Home Screen - New Portfolio Popup

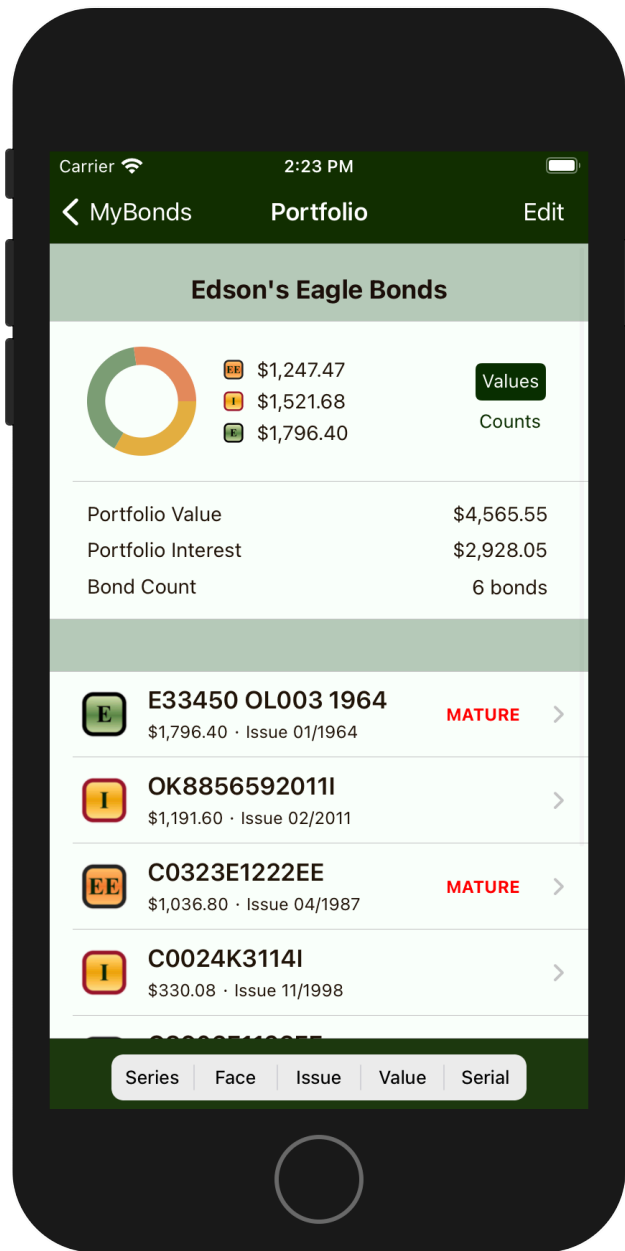
The Home Screen allows you to create a new portfolio for organizing your bonds. Just press the + button in the upper right, and MyBonds will present you with the New Portfolio Popup.

Note: *Each bond must be stored in a portfolio.*

Use the device keyboard to enter a name for your new portfolio, then touch the Save button of the popup. This finalizes the new portfolio and returns you to the Home Screen.

Note: *Duplicate portfolio names are not permitted.*

If you change your mind, you can touch the *Cancel* button in the upper left. The popup will be dismissed without creating a portfolio.



Portfolio Screen

MyBonds's Portfolio Screen displays a summary of the contents of a given portfolio, along with a list of its bonds.

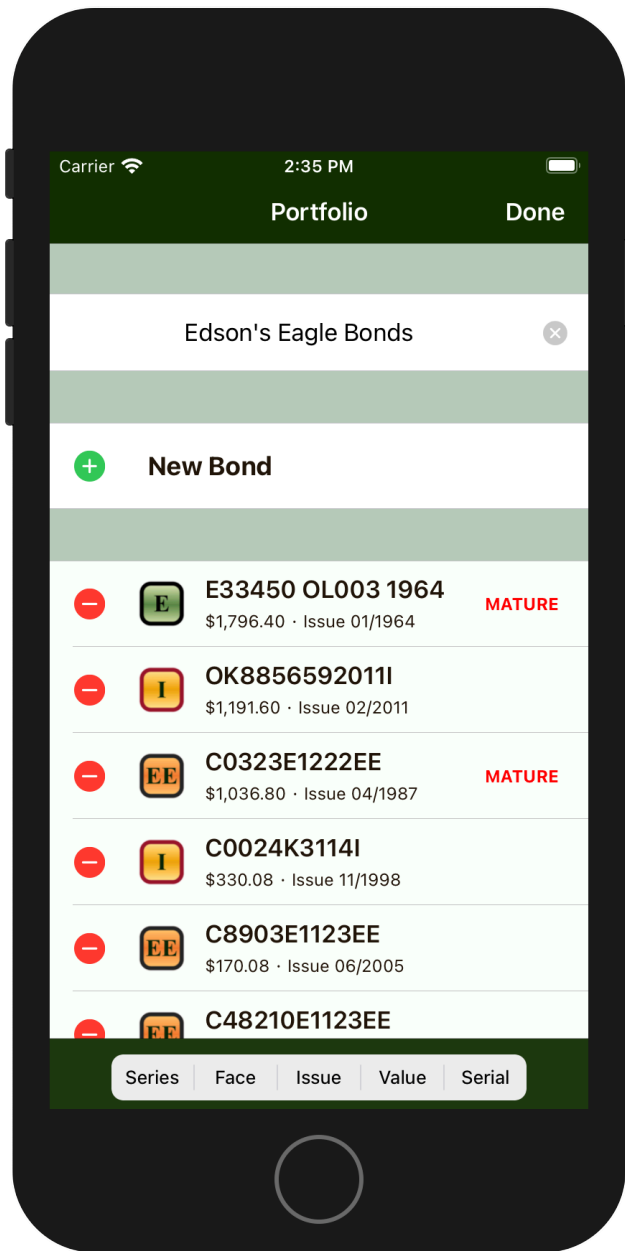
The ring graph depicts the percentage of *dollar present value* that each bond series contributes to the portfolio. Tap the *Counts* button to configure the ring graph to depict the number of your bonds from each series.

Next, the *Bond List* shows all bonds in the selected portfolio. Tap a bond to navigate to the **Bond Screen**, where you can view and edit the details of your bond.

At bottom is the *Sort Selector*. You can sort according to any a bond's characteristics: **Series** (EE, I, or E), **Face Value**, **Issue Date**, Present **Value**, or **Serial** Number. Your sort selection is automatically saved and used for all portfolios.

You can alter the portfolio from **Portfolio Screen Edit Mode** – just tap *Edit* in the upper right.

Finally, tap the *MyBonds* item at top to navigate back to the **Home Screen**.



Portfolio Screen Edit Mode

MyBonds's Portfolio Screen Edit Mode allows you to add and delete bonds from your portfolio.

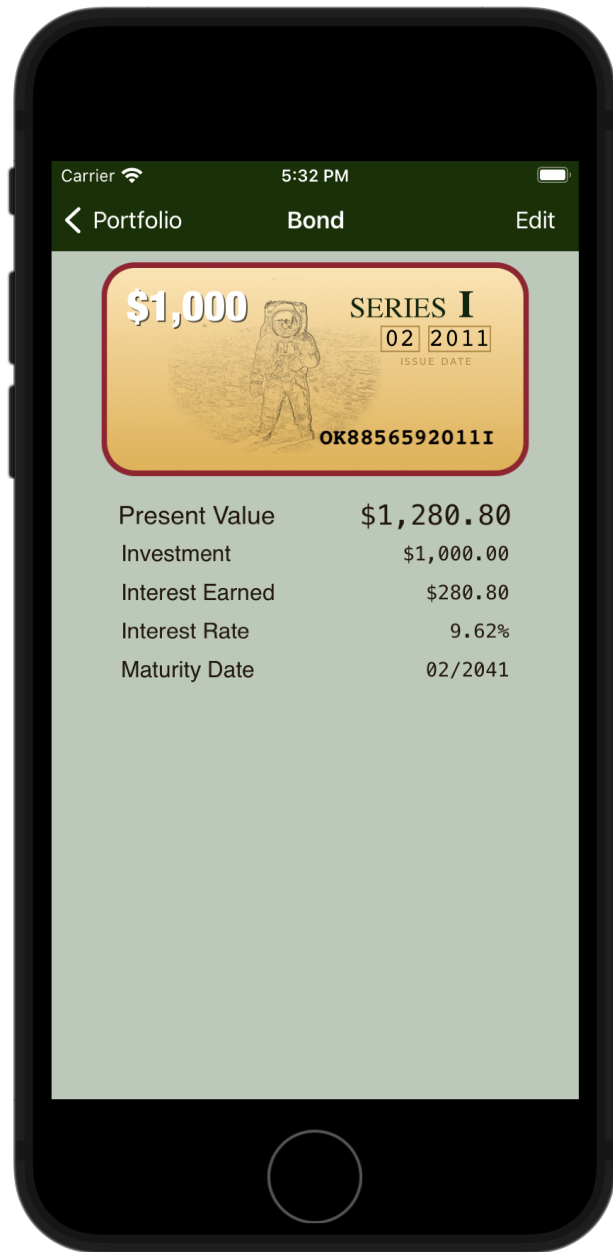
To create a new bond, simply tap the *New Bond* item. You will be taken to the **Bond Screen** in **Edit Mode**.

To delete a bond, tap the red delete button to the left of the *Series* icon of the bond you wish to delete. MyBonds will present a confirmation dialog so that you don't accidentally delete your bond.

A bond can also be deleted by swiping your finger right-to-left across the bond while the Portfolio Screen is *not* in Edit Mode.

Warning! Deleting a bond is *permanent*.

Note: The portfolio summary is not present in Edit Mode.



Bond Screen

The Bond Screen displays the details of a given bond using an artistic impression of a real US Savings Bond.

The bond's **Denomination**, or *Face Value*, is displayed in bold white numbers in the upper left corner of the bond.

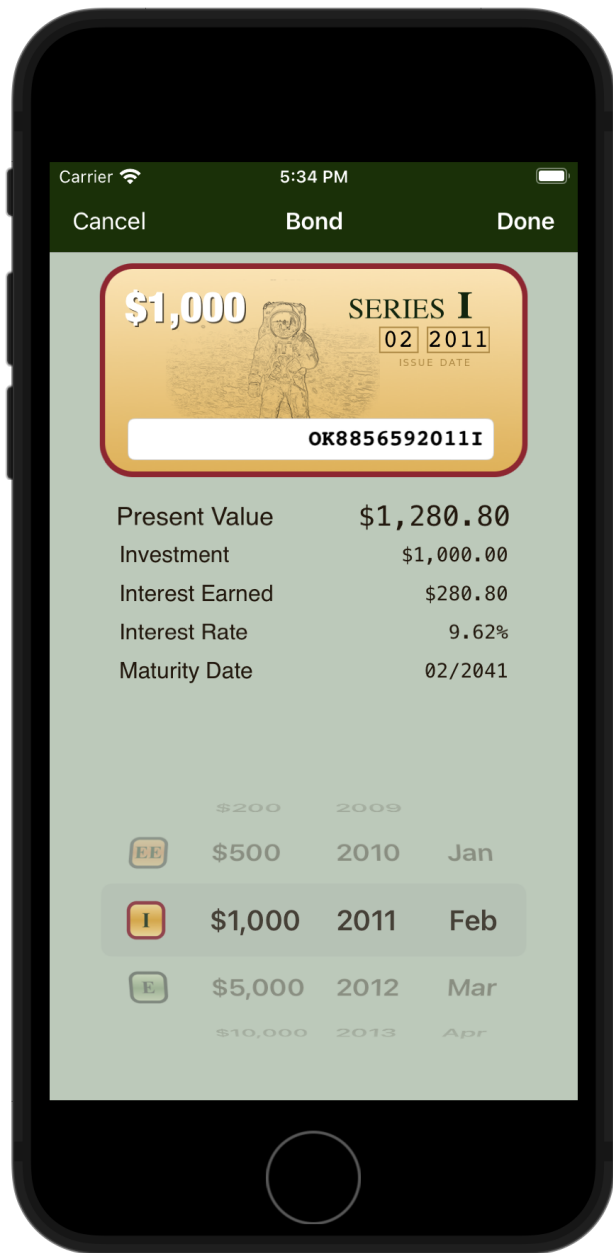
The bond's **Series** is displayed in prominent colored letters in the upper right corner of the bond.

The bond's **Issue Date** is displayed below the Series.

The bond's **Serial Number** is displayed toward the bottom of the bond.

The Bond Screen displays three dollar values below the bond: **Present Value**, **Investment**, **Interest Earned**, and **Interest Rate**. Also displayed are the bond's **Maturity Date**. Various status markings for the bond (e.g. **HOLDING**) may be depicted at left below the denomination (not shown).

Touch *Edit*, in the upper right, to enter **Bond Screen Edit Mode**.



Bond Screen Edit Mode

Bond Screen Edit Mode gives you the tools to edit your bond's various characteristics, and automatically updates the colorful display to match your input.

Use the white text edit area within the bond image to set your bond's *Serial Number*.

Note: *Serial Number* does not affect the other fields, and serves only as a name for your bond.

Use the four-column scrolling picker at the bottom to input your bond's *Series*, *Denomination*, and *Issue Date (Year and Month)*. The *Bond Screen's* various readouts are updated according to your selections.

Use the *Cancel* button in the upper left to cancel your changes (or cancel creation of a new bond).


Upon touching the *Done* button in the upper right, your new (or edited) bond is committed to MyBond's secure internal database, and valuations are automatically reflected throughout the app.



Bond Screen Edit Mode – Custom Investment Input

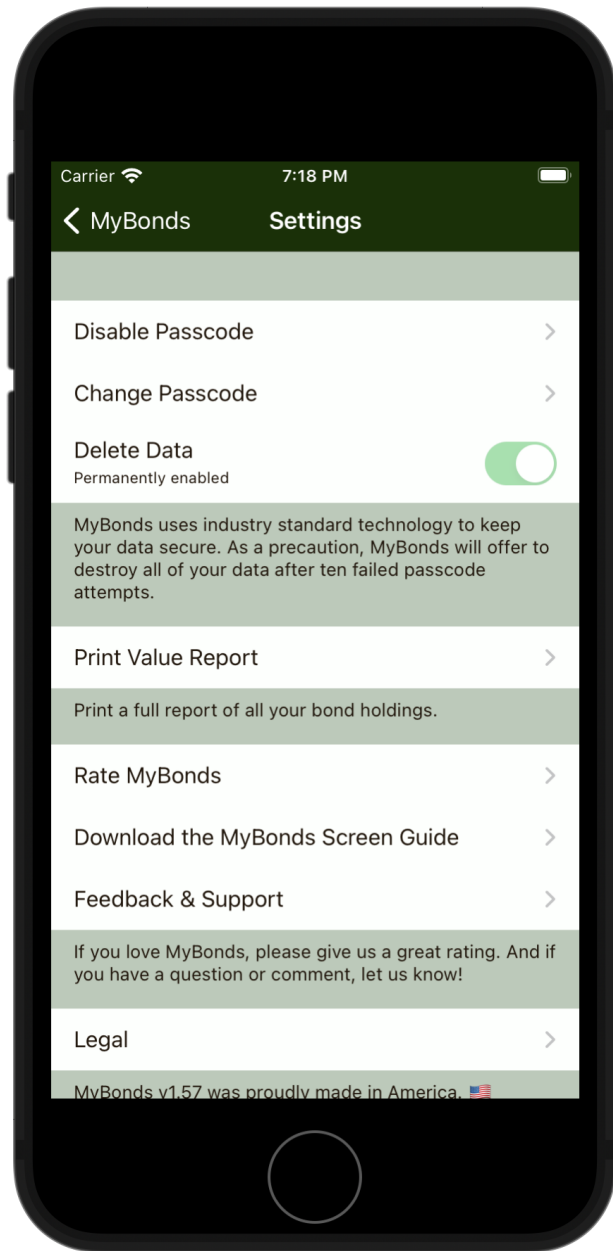
Bond Screen Edit Mode gives you the ability to enter customized investment values for your bonds, in a style similar to the TreasuryDirect® website.

To do so, choose the denomination value of **Other** from the *Denomination* (2nd) column in the picker. Then tap in the *Investment* field which appears at the top of the bond image, and enter a whole-dollar amount of your choosing.

Tap *Done* in the upper right to save your bond, or tap the *Keyboard Dismiss* button  (located to the right of the *Investment* field) to dismiss the numeric keypad and again show the four-column scrolling picker.

Note: MyBonds only allows whole-dollar custom investment values between \$25 and \$10,000.

Note: the bond information section is hidden while the Investment field is being displayed.



Settings Screen

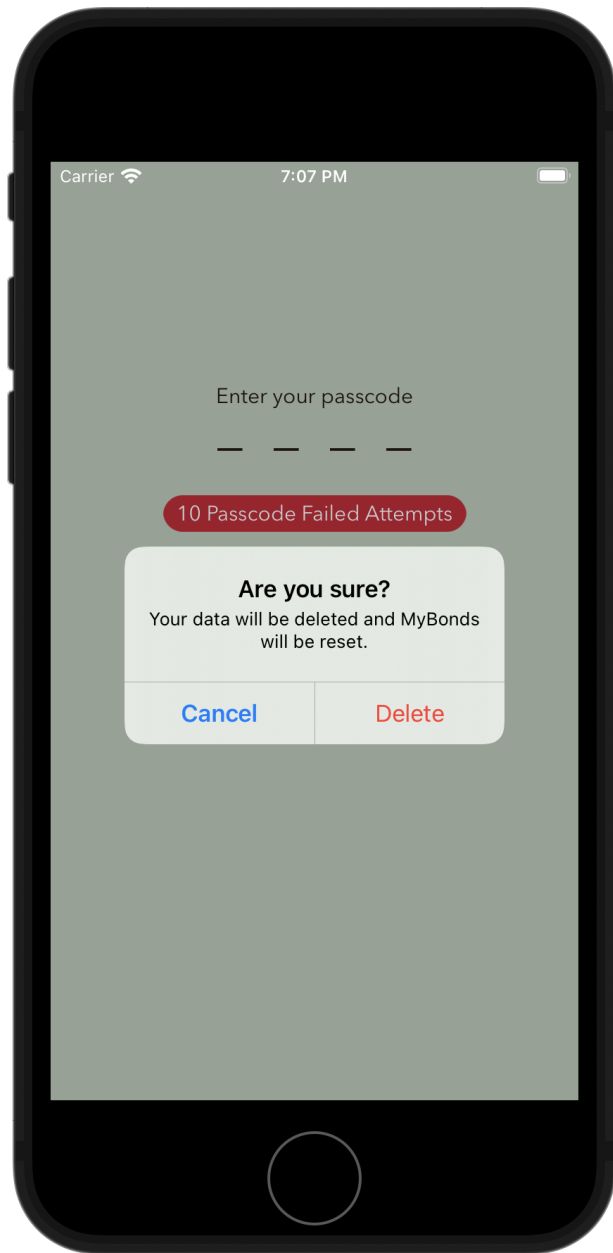
The Settings Screen presents various tools to improve your experience using MyBonds.

MyBonds can help prevent unauthorized access to your data. Tap the *Enable Passcode* item to set a four-digit passcode. After, you can disable or change your passcode as you prefer. See **Passcode Screen**, below.

MyBonds affords you an extra measure of protection by providing the option to delete all of your bond data after ten failed attempts to enter your passcode.

MyBonds can print your bond data to a local network printer. Follow the system prompts after tapping *Print Value Report*. All bonds are included in the report.

Permusoft values your feedback. Please tap the *Rate MyBonds* item to display MyBonds's in the App Store on your device. You can also send an email directly to the Permsoft support team by tapping the *Feedback & Support* item.



Passcode Screen

The Passcode Screen protects your data from prying eyes.

When enabled from the **Settings Screen**, the Passcode Screen will appear any time MyBonds is launched, and will require your passcode before allowing you to proceed.

If you fail to correctly input your passcode ten times, MyBonds will present a message asking if you want to delete your data.*

Warning! If you accept, then your bond data – *all of it* – will be *permanently destroyed*, your passcode will be cleared, and MyBonds will revert to its original factory state.

Warning! If you forget your passcode, the only way to reestablish access to MyBonds is to fail ten times and destroy your data.

If you cannot access MyBonds, [contact Permusoft](#).

* Previous to MyBonds v1.57, the user could enable or disable this feature on the **Settings Screen**; as of MyBonds v1.57, it is enabled permanently.



Print Report Screen

MyBonds can print a full report of your US Savings Bonds and their present values.

Touch the Print Report item on the **Settings Screen** to enter the Print Report Screen. This screen presents the standard iOS AirPrint navigation, colored using the MyBonds green palette.

Use this screen to configure the details of your print job, such as which printer to use, and how many copies of the report to print.

MyBonds prints your bonds in the same way you store them in the app – organized by portfolio, and, within each portfolio, sorted according to your selections in the **Sort Selector** on the **Portfolio Screen**.

Note: You can read about iOS AirPrint technology [here](#).

Contact Permusoft

We hope this guide helps you to understand and make the most of your investment in Permusoft's MyBonds, and to maximize your investment in the securities of the United States.

You can visit the [Permusoft](#) and [MyBonds](#) on the web.

Also, please follow [Permusoft on Twitter](#) for updates information about app updates and the occasional funny or programming-related post. Feel free to send us a direct message or tweet.

You can discuss Permusoft's latest and greatest by joining the [Permusoft group on Telegram](#).

If you have any questions or comments about MyBonds, please contact us via email at support@permusoft.com.

And we always appreciate a your feedback on the [App Store](#).

Thanks for using MyBonds!

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Document History

Document Date	Version	Content
Nov 1, 2017		Initial Revision. Covers main screens, Permuset contact information.
May 7, 2018	1.32	Added a description of the Settings Screen. Other corrections.
Dec 29, 2019	1.42	A few small revisions.
Jan 9, 2020	1.44	Dark Mode support.
October 8, 2020	1.50	Instructions for printing. Revisions to content and style.
October 13, 2020	1.51	Added information regarding bond maturity.
May 16, 2021	1.57	Added descriptions of the Passcode Screen and Print Report Screen. Added more contact info.
September 26, 2022	1.66	Added information regarding current interest rate display and custom investment value input. Small updates to style and usage.